

600196

上海复星医药（集团）股份有限公司
2020 年第一季度报告

..... 3

..... 4

..... 6

..... 9

2.1

			(%)
	77,591,632,617.70	76,119,645,663.32	1.93
	32,731,673,546.63	31,888,066,063.03	2.65
			(%)
	382,496,482.94	408,188,793.29	-6.29
			%
	5,880,507,166.48	6,730,014,185.66	-12.62
	577,198,049.34	712,291,660.86	-18.97
	436,418,344.88	529,562,795.43	-17.59
%	1.81	2.51	0.70
/	0.23	0.28	-17.86
/	0.23	0.28	-17.86

	15,849,419.73
	24,728,519.91
	178,019,367.21
	-20,220,161.30
	-18,337,234.78
	-1,050,921.26
	-38,209,285.05
	140,779,704.46

2.2

2.3

3.1

1

	571,708,238.64	415,675,156.23	37.54%	
	55,769,226.50	107,709,225.73	-48.22%	

1,481,360,953.84

	-225,919,466.35	170,720,597.64	-232.33%	1.9
	735,940.17	73,218.41	-905.13%	
	23,765,445.48	9,432,937.57	151.94%	
	71,291,360.71	138,547,564.24	-48.54%	
	-212,468,168.48	11,092,063.50	-2,015.50%	

3

	2020 1-3	2019 1-3		
	-7,799,414.34	-76,518,604.67	89.81%	

3.2

1 / 2019 9 19 2020 9 18
A / H
10,000 2019 9 19
2,562,898,545 2% 12
2%
14,898.94
7,116,000 H 2019 9 19 0.28%
2 2020 3 2 2020
6 2.50%
3 2017
" 17 01" 4.50% 3.48%
1,580,500 " 17 01"

" 17 01"

10,919,500

100

4 2020 3 30

A

3.3

3.4

	2020 4 29

4.1

2020 3 31

	2020 3 31	2019 12 31
	9,757,052,649.15	9,533,268,377.32
	334,848,591.90	456,650,637.52
	253,012,769.16	240,122,307.38
	4,273,671,584.15	4,367,599,412.33
	523,148,698.88	445,102,703.18
	571,708,238.64	415,675,156.23
	424,547,946.61	404,921,541.85
	-	-
	13,798,960.29	39,844,668.93
	4,152,922,580.85	3,940,536,682.71
	637,211,282.83	599,490,648.58
	20,928,124,342.17	20,403,367,467.10
	21,538,202,821.18	20,929,776,138.99
	55,769,226.50	107,709,225.73
	1,914,245,336.75	1,983,154,536.18
	7,284,049,010.37	7,410,365,672.57
	3,457,989,732.10	3,149,906,328.38
	493,764,328.35	524,796,559.96
	7,709,641,213.70	7,915,974,071.42
	3,235,617,313.91	3,050,217,233.30
	9,093,818,684.38	9,013,990,317.19
	179,940,516.87	160,688,247.32
	247,764,925.39	196,094,575.58
	1,452,705,166.03	1,273,605,289.60
	56,663,508,275.53	55,716,278,196.22
	77,591,632,617.70	76,119,645,663.32
	7,274,455,099.17	6,358,286,948.48
	221,661,444.00	244,567,689.32
	2,272,334,650.77	2,152,746,846.36
	503,641,479.48	503,683,074.94
	555,264,612.70	697,396,874.80

	611,425,590.73	759,627,944.44
	3,762,365,477.40	3,906,223,749.08
	-	-
	125,301,043.68	127,956,011.68
	1,481,360,953.84	2,562,263,003.09
	650,793,091.51	248,969,275.20
	17,333,302,399.60	17,433,765,405.71
	7,397,945,656.53	7,293,043,830.91
	6,375,042,127.46	5,283,863,183.83
	-	-
	-	-
	407,883,302.37	410,188,347.41
	263,504,328.00	251,212,082.14
	409,969,377.67	417,345,041.75
	2,940,898,243.16	2,994,047,852.28
	2,868,112,325.06	2,831,966,595.12
	20,663,355,360.25	19,481,666,933.44
	37,996,657,759.85	36,915,432,339.15
	2,562,898,545.00	2,562,898,545.00
	12,539,753,347.23	12,143,652,211.28
	-490,365,699.01	-467,993,508.26
	2,523,799,886.55	2,523,799,886.55
	15,595,587,466.86	15,125,708,928.46
	32,731,673,546.63	31,888,066,063.03
	6,863,301,311.22	7,316,147,261.14
	39,594,974,857.85	39,204,213,324.17
	77,591,632,617.70	76,119,645,663.32

2020 3 31

:

:

	2020 3 31	2019 12 31

	1,256,044,441.09	905,360,096.42
	4,386,170,556.62	4,256,091,375.83
	-	-
	319,536,873.77	319,536,873.77
	2,633,000,000.00	3,118,000,000.00
	530,406,706.79	418,302,069.82
	8,805,621,704.50	8,697,753,542.07
	26,968,547,475.43	26,357,125,003.07
	38,843,021.44	38,245,993.17
	140,057,145.17	137,436,726.04
	6,997,895.82	5,732,888.08
	1,083,368.05	1,238,846.70
	5,352,921,004.65	5,295,917,903.19
	32,508,449,910.56	31,835,697,360.25
	41,314,071,615.06	40,533,450,902.32
	3,553,441,330.23	2,978,641,833.15
	94,625,386.72	114,482,383.36
	4,828,462.79	43,792,831.63
	2,183,732,210.39	2,691,156,225.15
	-	-
	-	-
	905,765,625.05	1,962,094,197.01
	604,179,303.87	4,781,803.87
	7,346,572,319.05	7,794,949,274.17
	36,740,000.00	346,740,000.00
	6,375,042,127.46	5,283,863,183.83

	41,314,071,615.06	40,533,450,902.32

2020 1—3

	2020	2019
	5,880,507,166.48	6,730,014,185.66
	5,880,507,166.48	6,730,014,185.66
	5,576,832,517.94	6,266,811,766.48
	2,638,651,824.34	2,751,001,117.33
	43,445,065.85	58,947,695.15
	1,681,048,351.68	2,262,003,333.95
	586,456,367.31	543,102,357.96
	492,633,949.58	393,629,740.74
	134,596,959.18	258,127,521.35
	222,690,569.09	271,887,442.33
	49,695,997.15	41,972,317.30
	70,937,203.19	34,713,805.24
" "	648,893,977.75	328,064,466.57
	200,980,741.68	301,612,698.90
" "	-225,919,466.35	170,720,597.64
" -"	-7,498,401.55	-4,720,449.00
" -"	-1,242,991.92	-1,222,223.84
" "	735,940.17	73,218.41
" "	789,580,909.83	990,831,834.20
	3,545,284.18	2,913,052.71
	23,765,445.48	9,432,937.57
" "	769,360,748.53	984,311,949.34
	120,871,338.48	133,472,724.24
" "	648,489,410.05	850,839,225.10
1.	648,489,410.05	850,839,225.10
2.	-	-

1.	577,198,049.34	712,291,660.86
" -"		
2.	71,291,360.71	138,547,564.24
	-212,468,168.48	11,092,063.50
	-129,691,701.69	-2,951,893.59
1	-1,355,524.53	-21,871,836.76
1	-	-
2	-	-
3	-1,355,524.53	-21,871,836.76
4		
2	-128,336,177.16	18,919,943.17
1		

	83,018.87	27,358.49
	-	-
	8,870.11	1,249,335.01
	-	-
	26,307,427.39	54,994,924.91
	1,462,138.00	-
	45,207,693.31	40,377,031.67
	129,252,491.93	133,445,407.94
	89,529,003.05	81,965,626.10
	114,838.29	

7.	-	-
	134,312,527.83	255,978,528.68
(/)		
(/)		

2020 1—3

	2020	2019
	6,312,668,641.25	6,677,322,764.10
	44,609,539.06	37,042,691.26
	316,854,825.84	160,916,355.01
	6,674,133,006.15	6,875,281,810.37
	2,587,106,505.32	2,601,547,266.16
	1,402,459,922.07	1,215,734,936.88
	643,718,913.70	657,649,909.92
	1,658,351,182.12	1,992,160,904.12
	6,291,636,523.21	6,467,093,017.08
	382,496,482.94	408,188,793.29
	507,078,987.64	111,810,739.54
	37,370,403.84	3,266,147.10
	1,882,654.00	967,744.29
	-	-
	36,408,627.14	173,515,365.40
	582,740,672.62	289,559,996.33
	1,030,263,387.49	1,243,794,631.29
	114,401,656.27	211,779,533.27
	-	61,081,534.21
	642,011,878.28	377,739,578.50
	1,786,676,922.04	1,894,395,277.27
	-1,203,936,249.42	-1,604,835,280.94
	55,193,059.40	960,000.00

2020

	55,193,059.40	960,000.00
	3,892,548,432.12	4,171,857,348.29
	5,324,552.30	14,930,964.53

	-	-
	-	-
	1,401,995.29	-
	15,650.00	7,250.00
	95,475,078.21	78,935,821.97
	-	-
	-	-
	95,490,728.21	78,943,071.97
	-94,088,732.92	-78,943,071.97
	-	-
	2,389,325,000.00	3,183,875,000.00
	3,041,677,890.33	2,823,722,194.18
	5,431,002,890.33	6,007,597,194.18
	1,383,050,000.00	2,200,391,655.50
	236,359,547.89	207,350,419.41
	3,286,020,500.00	3,369,829,579.18
	4,905,430,047.89	5,777,571,654.09
	525,572,842.44	230,025,540.09
	19,010.49	-222,154.37
	350,684,344.67	111,984,273.85
	515,360,096.42	455,240,544.03
	866,044,441.09	567,224,817.88

4.2 2020

4.3 2020

4.4