

600196

上海复星医药（集团）股份有限公司
2019 年第三季度报告

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		2019
		2019 1 1 2019 9 30
		2019 9 30
A		1.00
CMF		CMF Heal th Investment, L.P.
HHH		Heal thy Harmony Hol di ngs L.P.
H		1.00
SHL		Si mcere Hol di ng Li mi ted

2.1

			(%)
	78,569,297,725.65	70,551,361,387.48	11.36
	30,633,746,877.27	27,977,736,427.49	9.49
			(%)
	2,328,355,784.17	2,087,826,458.74	11.52
			%
	21,227,618,679.11	18,142,384,871.95	17.01
	2,063,704,147.99	2,094,152,353.81	-1.45
	1,722,388,028.34	1,591,668,096.39	8.21
%	7.21	8.00	0.79
/	0.81	0.83	-2.41
/	0.81	0.83	-2.41

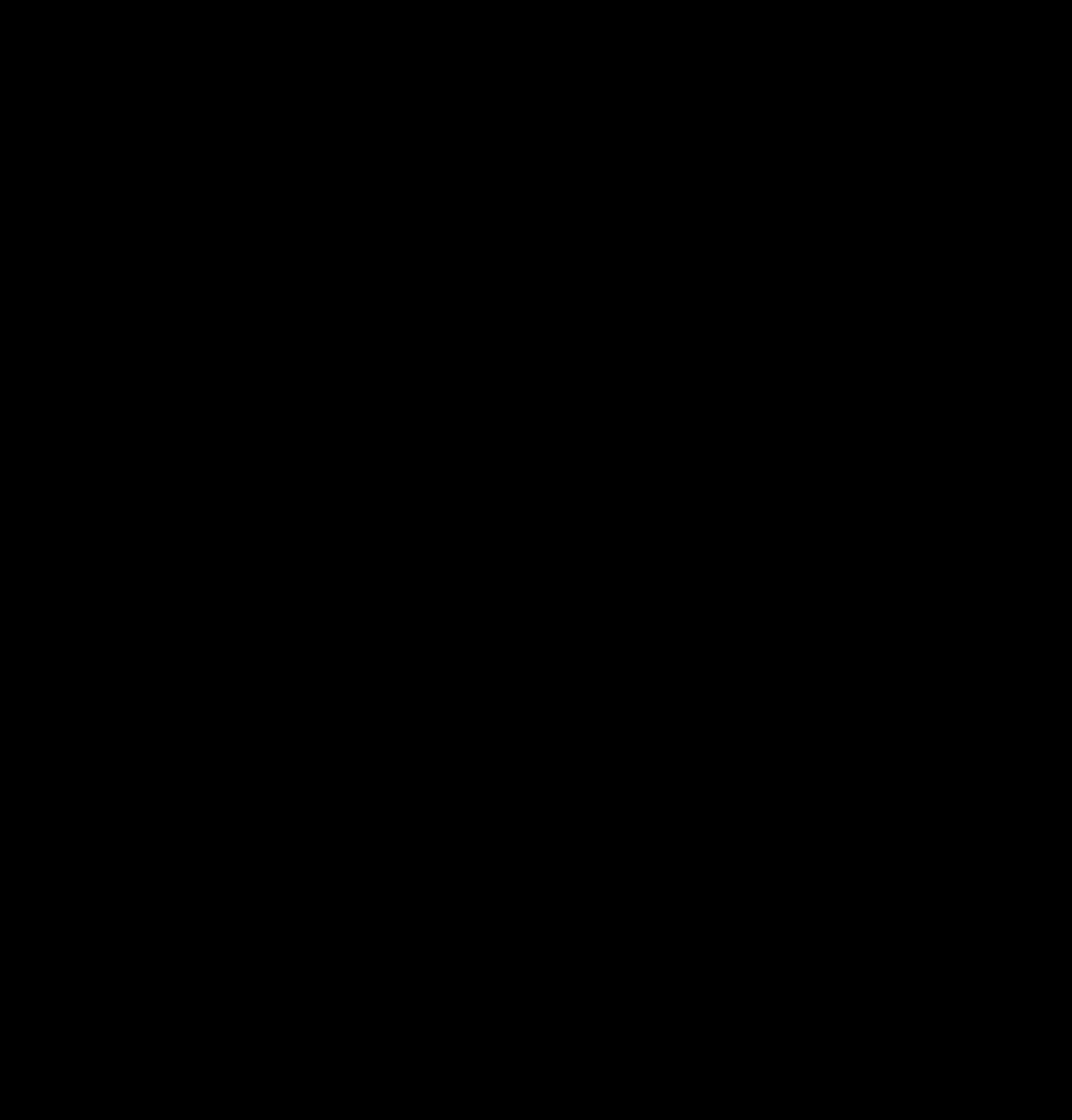
2019

	55,478.41	16,377.26	41.88%
		172,238.80	
13,071.99	8.21%		
	14,986.99	34,131.61	
16,116.81	32.07%		
	225,345.40	3,044.82	1.45%
20.70%		38,648.02	
11.52%		232,835.58	2018

	48,756,541.22	27,391,712.25
	-15,445,568.08	-33,058,160.48
	-16,417,943.49	-63,695,098.30
	-7,199,841.10	341,316,119.65

2.2

					127,272	
		(%)				
	938,095,290	36.60	0		0	
HKSCC NOMINEES LIMITED ⁽¹⁾	551,255,448	21.51	0		-	
005L CT001	52,401,746	2.04	52,401,746		0	
	38,736,157	1.51	0		0	
²	36,199,707	1.41	0		0	
	28,066,210	1.10	0		0	
	25,824,892	1.01	0		0	
	24,067,700	0.94	0		0	
019L FH002	15,692,501	0.61	15,692,445		0	
	15,358,518	0.60	0		0	
	938,095,290					938,095,290
HKSCC NOMINEES LIMITED ⁽¹⁾	551,255,448					551,255,448
	38,736,157					38,736,157
²	36,199,707					36,199,707
	28,066,210					28,066,210
	25,824,892					25,824,892
	24,067,700					24,067,700
	15,358,518					15,358,518
	13,790,532					13,790,532
	10,198,273					10,198,273



[Redacted]

[Redacted]

201.7182 49

[Redacted]



[Redacted]

				3 4 " " " 2 12.5 " 17 01" " 3
	1,599,149,293.47	227,445,337.32	603.09%	13
	5,781,204,728.90	4,039,456,986.21	43.12%	12.5 " 17 01" " 30 " 16 01"
	252,679,111.96	416,889,805.19	-39.39%	
	307,212,833.42	-		

2

	2019 1-9	2018 1-9		
	654,189,966.72	494,570,957.17	32.27%	
	-12,987,296.67	-31,199,630.87	58.37%	
	177,190,761.04	129,096,628.40	37.25%	
	1,537,475,096.34	1,156,571,580.67	32.93%	SHL CMF /
	-130,280,259.91	341,302,256.57	-138.17%	
	18,274,543.61	-720,880.05	2,635.03%	
	60,837,112.62	9,582,556.69	534.87%	
	33,445,400.37	20,412,260.76	63.85%	
	391,892,841.31	244,884,168.27	60.03%	
	34,958,479.93	-532,197,468.31	106.57%	

	2019 1-9	2018 1-9		
	-2,560,243,375.55	-4,338,289,449.60	40.98%	SHL CMF /
	47,762,255.60	-31,014,791.25	254.00%	

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1 2016
100 2018

4 17 [2018]MTN208
[2018]SCP90

50 2

2019 7 29 2019
3 3.00%

2 2019 9 19 /
2019 9 19 2020 9 18
A / H 10,000
2019 9 19 2,562,898,545 2% 12
2%
5,354
2,560,000 H 2019 9 19 0.10%

3 2018 11 27 , 2018
H
2019 9 25 H
49.60 64,695,400 H

320,889 2019 9 30

53.76%

2019 10 17

49.60

4,366,400

H

21,049

53.33%

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	2019 9 30	2018 12 31
	10,307,237,302.85	8,546,521,777.04
	1,344,673,568.10	616,123,764.39
	258,620,513.78	712,510,581.95
	4,463,034,533.86	3,623,640,740.82
	471,597,865.70	-
	596,927,301.93	472,144,580.30
	577,591,869.92	447,434,579.55
	9,995,755.01	11,660,016.68
	36,917,475.21	19,731,451.25
	3,858,842,830.18	3,287,392,199.46
	1,162,820,637.56	-
	368,970,686.90	295,958,970.62
	23,410,317,110.78	18,001,727,194.13
	117,956,750.00	67,562,000.00
	21,198,447,942.66	21,427,527,810.80

	100,986,503.54	126,313,106.69
	2,100,733,208.89	2,505,806,955.75
	7,291,387,236.53	7,083,251,505.14
	2,942,095,697.03	2,039,800,319.91
	433,996,758.51	-
	7,873,710,459.21	7,151,343,109.87
	2,676,735,574.42	2,040,773,501.88
	9,187,137,617.57	8,853,913,413.52
	114,180,385.70	95,198,631.30
	242,021,035.79	173,134,814.17
	879,591,445.02	985,009,024.32
	55,158,980,614.87	52,549,634,193.35
	78,569,297,725.65	70,551,361,387.48
	7,440,018,220.78	5,607,192,955.63
	266,942,486.20	149,003,072.96

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	19,327,467,200.20	17,923,246,388.33
	8,816,140,333.28	8,630,661,547.43
	5,781,204,728.90	4,039,456,986.21
	307,212,833.42	-
	252,679,111.96	416,889,805.19
	358,341,043.66	363,489,177.57
	2,895,818,060.31	2,908,359,008.27
	2,878,227,018.69	2,676,545,098.82
	21,289,623,130.22	19,035,401,623.49
	40,617,090,330.42	36,958,648,011.82

2019 9 30

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	2019 9 30	2018 12 31
	1,106,498,344.52	850,102,168.54
	6,407,634,690.21	6,914,735,852.92
	299,410,098.84	230,691,574.83
	354,609,680.05	307,409,680.05
	2,536,000,000.00	1,625,000,000.00
	239,000,000.00	158,570,000.00
	10,289,133,034.73	9,548,408,021.46
	6,011,804,080.60	5,465,151,645.71
	23,961,991,164.92	22,999,277,541.00
	37,689,534.30	37,626,487.24
	147,179,403.98	184,188,803.45
	6,217,807.54	7,158,298.77
	2,305,418.41	2,305,418.41
	1,398,139.68	1,840,272.04

	30,168,585,549.43	28,697,548,466.62
	40,457,718,584.16	38,245,956,488.08
	3,825,000,000.00	2,959,000,000.00
	94,480,035.63	124,637,901.93
	25,239,506.72	43,694,651.68
	1,715,449,403.09	1,357,247,173.94
	213,542,735.45	172,658,261.16
	229,468.00	229,468.00
	1,267,088,795.71	3,769,010,861.94
	1,304,675,980.01	5,313,103.87
	8,231,933,721.16	8,258,903,693.36
	346,740,000.00	66,740,000.00

	14,247,927,508.28	14,231,054,756.04
		1,711,169.00
	-327,370,661.53	-279,100,142.24
	1,247,565,522.50	1,247,565,522.50
	7,215,475,346.06	6,968,417,072.42
	24,946,496,260.31	24,729,286,934.72
	40,457,718,584.16	38,245,956,488.08

2019 1—9

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	2019 7-9	2018 7-9	2019 1-9	2018 1-9
	7,054,850,058.34	6,283,385,304.74	21,227,618,679.11	18,142,384,871.95
	7,054,850,058.34	6,283,385,304.74	21,227,618,679.11	18,142,384,871.95
	6,709,469,373.75	5,992,960,058.43	19,857,997,730.00	16,934,362,208.60
	2,937,674,384.28	2,624,459,330.67	8,536,657,487.53	7,570,324,025.58
	53,919,704.29	65,311,065.96	170,438,628.37	185,482,861.22
	2,407,588,465.78	2,156,969,593.90	7,406,036,962.51	5,961,359,845.63
	681,653,157.36	598,132,921.36	1,800,645,744.87	1,608,430,292.39
	440,645,827.79	405,212,249.70	1,290,028,940.00	1,114,194,226.61
	187,987,834.25	142,874,896.84	654,189,966.72	494,570,957.17
	267,342,824.99	238,066,883.62	814,282,689.11	679,536,564.65
	45,987,049.19	54,089,208.49	132,636,755.70	114,163,045.81

	84,990,199.69	28,459,091.62	177,190,761.04	129,096,628.40
" "	492,820,817.87	309,370,221.74	1,537,475,096.34	1,156,571,580.67
	384,381,017.29	275,274,409.00	1,118,502,973.12	983,033,071.20
" "				
" _"				
" "	-194,390,143.06	136,653,366.35	-130,280,259.91	341,302,256.57
" "	-6,117,802.93	-13,819,607.15	-28,035,808.23	-22,913,138.18
" "	-8,750,217.11	-11,293,243.39	-12,987,296.67	-31,199,630.87
" "	-190,207.72	1,776,207.44	18,274,543.61	-720,880.05
" "	713,743,331.33	741,571,282.92	2,931,257,985.29	2,780,159,479.89
	54,994,149.90	4,696,894.76	60,837,112.62	9,582,556.69
	6,237,608.68	14,635,097.08	33,445,400.37	20,412,260.76
" "	762,499,872.55	731,633,080.60	2,958,649,697.54	2,769,329,775.82
	126,531,824.99	130,548,371.47	503,052,708.24	430,293,253.74
" "	635,968,047.56	601,084,709.13	2,455,596,989.30	2,339,036,522.08
1. " "	635,968,047.56	601,084,709.13	2,455,596,989.30	2,339,036,522.08
2. " "				
1. " _"	547,584,301.04	533,681,587.48	2,063,704,147.99	2,094,152,353.81
2. " _"	88,383,746.52	67,403,121.65	391,892,841.31	244,884,168.27
	-9,016,755.16	-122,010,941.32	34,958,479.93	-532,197,468.31
	7,142,372.12	-173,180,224.69	35,946,029.37	-571,964,925.72

	144,152.81	3,756,815.51	-26,694,169.11	-101,521,914.06
1.				
2.				
3.	144,152.81	3,756,815.51	-26,694,169.11	-101,521,914.06
4.				
	6,998,219.31	-176,937,040.20	62,640,198.48	-470,443,011.66
1.	-27,514,726.87	22,492,035.64	-57,540,529.80	29,149,580.97
2.				
3.				
4.				
5.				
6.				
7.				
8.	34,512,946.18	-199,429,075.84	120,180,728.28	-499,592,592.63
9.				
	-16,159,127.28	51,169,283.37	-987,549.44	39,767,457.41
	626,951,292.40	479,073,767.81	2,490,555,469.23	1,806,839,053.77

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2019 1—9

	2019 7-9	2018 7-9	2019 1-9	2018 1-9
	3,815,974.06	-	5,685,313.69	9,433.96
	1,138,885.77	-	2,411,699.94	43,754.06
	65,458,328.69	72,278,881.00	136,505,943.90	151,588,516.01
	1,400,270.20	-	2,952,245.60	-
	24,847,472.18	29,794,031.27	105,319,187.87	78,043,266.55
	143,806,935.92	120,916,769.27	411,681,720.73	331,017,960.01
	110,395,009.96	101,566,901.47	300,636,180.35	266,631,390.40
	110,486.49	75,000.00	300,849.09	225,000.00
" "	438,727,482.59	409,853,353.52	1,342,948,533.13	1,328,284,941.99
	430,736,612.25	389,199,792.25	1,250,403,969.29	1,156,577,651.49
" -"				
" "	-14,794,694.59	66,221,631.43	-36,067,868.78	90,531,856.25
" "				
" "				
" "	7,349.80	-886.58	7,349.80	-886.58
" "	335,021,641.51	374,076,186.10	1,065,685,099.62	1,189,374,809.00

" "	335,021,641.51	374,076,186.10	1,065,685,099.62	1,189,374,809.00
" "	335,021,641.51	374,076,186.10	1,065,685,099.62	1,189,374,809.00
" "	335,021,641.51	374,076,186.10	1,065,685,099.62	1,189,374,809.00
" "				
	-30,978,219.40	1,596,449.47	-48,270,519.29	-115,534,833.82
	-	1,264,185.94	63,047.06	-116,409,314.46
1.				
2.				
3.	-	1,264,185.94	63,047.06	-116,409,314.46
4.				
	-30,978,219.40	332,263.53	-48,333,566.35	874,480.64
1.	-30,978,219.40	332,263.53	-48,333,566.35	874,480.64
2.				
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9.				
	304,043,422.11	375,672,635.57	1,017,414,580.33	1,073,839,975.18
(/)				
(/)				

	3,513,316,315.77	2,868,329,271.36
	1,987,996,156.33	1,974,454,283.07
	6,581,763,610.84	5,847,402,849.27
	19,982,589,941.23	18,635,686,784.71
	2,328,355,784.17	2,087,826,458.74
	1,091,156,660.35	600,426,960.47
	547,605,619.99	83,808,192.57
	35,482,068.71	9,290,619.50
	3,409,710.63	-
	733,863,748.49	230,377,820.31
	2,411,517,808.17	923,903,592.85
	2,865,016,735.54	2,399,855,434.16
	474,828,641.34	2,351,951,063.74
	707,546,724.68	338,075,000.00
	924,369,082.16	172,311,544.55
	4,971,761,183.72	5,262,193,042.45
	-2,560,243,375.55	-4,338,289,449.60
	2,975,118,171.03	3,749,775,920.43
	2,975,118,171.03	1,525,201,443.54
	8,596,315,233.75	8,956,218,175.94
	49,944,000.92	176,630,352.44
	11,621,377,405.70	12,882,624,448.81
	6,760,545,407.43	6,603,405,794.05
	1,765,161,894.66	1,750,487,330.64
	190,472,777.69	187,760,804.83
	431,687,464.08	1,817,960,976.25
	8,957,394,766.17	10,171,854,100.94
	2,663,982,639.53	2,710,770,347.87
	47,762,255.60	-31,014,791.25
	2,479,857,303.75	429,292,565.76
	7,175,005,107.37	6,350,319,352.85
	9,654,862,411.12	6,779,611,918.61

2019 1—9

	2019 1-9	2018 1-9
	5,149,342.00	-
	128,222,247.72	154,188,704.89
	133,371,589.72	154,188,704.89
	167,820,218.62	212,751,905.92
	28,739,071.01	15,825,313.36
	24,225,610.78	141,856,539.30
	220,784,900.41	370,433,758.58
	-87,413,310.69	-216,245,053.69
	2,700,000.00	213,535,700.00
	559,642,923.39	55,717,267.57
	119,450.00	63,750.00
	562,462,373.39	269,316,717.57
	588,665.00	1,727,928.16
	201,134,710.66	394,612,908.47
	201,723,375.66	396,340,836.63
	360,738,997.73	-127,024,119.06
		2,224,574,476.89
	5,568,766,507.00	6,909,000,000.00
	6,954,926,338.94	4,568,750,040.83
	12,523,692,845.94	13,702,324,517.72
	3,883,257,655.50	4,101,524,000.00

	1, 179, 657, 342. 95	1, 319, 245, 087. 48
	7, 370, 819, 258. 74	7, 967, 617, 380. 44
	12, 433, 734, 257. 19	13, 388, 386, 467. 92
	89, 958, 588. 75	313, 938, 049. 80
	-26, 475. 30	16, 059, 449. 02
	363, 257, 800. 49	-13, 271, 673. 93
	455, 240, 544. 03	254, 541, 196. 34
	818, 498, 344. 52	241, 269, 522. 41

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	2018 12 31	2019 1 1	:	:
	8, 546, 521, 777. 04	8, 546, 521, 777. 04		

	18,001,727,194.13	18,001,727,194.13	
	67,562,000.00	67,562,000.00	
	21,427,527,810.80	21,427,527,810.80	
	126,313,106.69	126,313,106.69	
	2,505,806,955.75	2,505,806,955.75	
	7,083,251,505.14	7,059,034,965.39	24,216,539.75
	2,039,800,319.91	2,039,800,319.91	
	-	413,868,418.38	-413,868,418.38
	7,151,343,109.87	7,151,343,109.87	
	2,040,773,501.88	2,040,773,501.88	
	8,853,913,413.52	8,853,913,413.52	
	95,198,631.30	95,198,631.30	
	173,134,814.17	173,134,814.17	
	985,009,024.32	985,009,024.32	
	52,549,634,193.35	52,939,286,071.98	-389,651,878.63
	70,551,361,387.48	70,941,013,266.11	-389,651,878.63
	5,607,192,955.63	5,607,192,955.63	
	149,003,072.96	149,003,072.96	
	2,184,280,272.14	2,184,280,272.14	
	578,701,499.77	578,701,499.77	
	478,905,270.26	478,905,270.26	
	3,237,217,890.12	3,237,217,890.12	

	187,344,429.18	187,344,429.18	
	125,420,505.60	125,420,505.60	
	530,896,724.79	530,896,724.79	
	4,929,603,365.34	5,012,057,040.64	-82,453,675.30
	227,445,337.32	227,445,337.32	
	17,923,246,388.33	18,005,700,063.63	-82,453,675.30
	8,630,661,547.43	8,630,661,547.43	
	4,039,456,986.21	4,039,456,986.21	
	-	325,992,167.00	-325,992,167.00
	416,889,805.19	398,095,841.52	18,793,963.67
	363,489,177.57	363,489,177.57	
	2,908,359,008.27	2,908,359,008.27	
	2,676,545,098.82	2,676,545,098.82	
	19,035,401,623.49	19,342,599,826.82	-307,198,203.33
	36,958,648,011.82	37,348,299,890.45	-389,651,878.63
	2,563,060,895.00	2,563,060,895.00	
	10,544,648,359.54	10,544,648,359.54	
	1,711,169.00	1,711,169.00	
	-274,779,732.99	-274,779,732.99	
	2,374,999,312.51	2,374,999,312.51	
	12,771,518,762.43	12,771,518,762.43	
	27,977,736,427.49	27,977,736,427.49	
	5,614,976,948.17	5,614,976,948.17	
	33,592,713,375.66	33,592,713,375.66	
	70,551,361,387.48	70,941,013,266.11	-389,651,878.63

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2019

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	2018 12 31	2019 1 1	
	850,102,168.54	850,102,168.54	
	6,914,735,852.92	6,914,735,852.92	
	230,691,574.83	230,691,574.83	
	307,409,680.05	307,409,680.05	
	1,625,000,000.00	1,625,000,000.00	
	158,570,000.00	158,570,000.00	
	9,548,408,021.46	9,548,408,021.46	
	5,465,151,645.71	5,465,151,645.71	
	22,999,277,541.00	22,999,277,541.00	
	37,626,487.24	37,626,487.24	
	184,188,803.45	184,188,803.45	
	7,158,298.77	7,158,298.77	

	5,257,765,860.00	5,257,765,860.00	
	13,516,669,553.36	13,516,669,553.36	
	2,563,060,895.00	2,563,060,895.00	
	14,231,054,756.04	14,231,054,756.04	
	1,711,169.00	1,711,169.00	
	-279,100,142.24	-279,100,142.24	
	1,247,565,522.50	1,247,565,522.50	
	6,968,417,072.42	6,968,417,072.42	
	24,729,286,934.72	24,729,286,934.72	
	38,245,956,488.08	38,245,956,488.08	

4.3

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4.4